

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Presentment: August 2, 2010 (12:00 p.m.)
Objections: August 2, 2010 (11:00 a.m.)

In re

LEHMAN BROTHERS HOLDINGS, INC.,
et al.,

Debtors.

x

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: Chapter 11

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: Case No. 08-13555 (JMP)

:

: (Jointly Administered)

:

x

NOTICE OF NON-OBJECTION BY THE UNITED STATES TRUSTEE
RE: DEBTORS' APPLICATION PURSUANT TO 11 U.S.C. § 327(e)
AND BANKRUPTCY RULE 2014 FOR AUTHORIZATION TO
EMPLOY AND RETAIN PAUL, HASTINGS, JANOFSKY & WALKER LLP AS
SPECIAL COUNSEL, NUNC PRO TUNC TO MARCH 1, 2010

TO: THE HONORABLE JAMES M. PECK, UNITED STATES BANKRUPTCY JUDGE:

Tracy Hope Davis, the Acting United States Trustee for Region 2, in furtherance of the duties and responsibilities set forth in 28 U.S.C. §§ 586(a)(3) and (5), hereby files her notice of non-objection in the chapter 11 cases of Lehman Brothers Holdings, Inc. and related debtors in possession (the “Debtors”), as follows:

Under current Court consideration is the “Application of the Debtors Pursuant to Section 327(e) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure for Authorization to Employ and Retain Paul, Hastings, Janofsky & Walker LLP, as Special Counsel to the Debtors, *Nunc Pro Tunc* to March 1, 2010 (the “Application,” Docket No. 10401).

The United States Trustee has reviewed the Application, and the corrected affidavit filed in support thereof (Docket No. 10447). Based on that review and on her monitoring of the Debtors’ bankruptcy cases, the United States Trustee has no objection to the Application.

WHEREFORE, in light of the foregoing, the United States Trustee respectfully requests that the Court grant such relief as the Court may deem appropriate and just.

Dated: New York, New York
 July 28, 2010

Respectfully submitted,
TRACY HOPE DAVIS
UNITED STATES TRUSTEE

By: /s/ Andrew D. Velez-Rivera
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